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September 7, 2010

**VIA HAND DELIVERY**

Honorable James M. Peck  
United States Bankruptcy Judge  
United States Bankruptcy Court  
One Bowling Green  
New York, NY 10004

**Re: ADR Procedures Order dated 9/17/09 (“Order”)  
Tenth Status Report**

Dear Judge Peck:

The three Mediators have requested again, your Honor, that I submit this monthly report (the tenth) to the Court pursuant to Order ¶ 13. Debtors will file this report on the docket in advance of the September 22 omnibus hearing.

In the just-ended 30-day period, Debtors have served 11 additional ADR Notices, bringing the total number of such notices served to 81 on 105 counterparties. Also in the immediately past reporting period, Debtors achieved settlements in principle with counterparties in three additional ADR matters, two as a result of a mediation and one during the ADR process preceding mediation. Upon closing of these settlements,

WEIL, GOTSHAL & MANGES LLP

Honorable James M. Peck  
September 7 2010  
Page 2

Debtors will have settled 29 ADR matters involving 35 counterparties and received a total of \$200,597,320.98 new dollars for the Debtors' estates.

To date, of the 16 ADR matters that have reached the mediation stage and have been concluded, all 16 have been settled in mediation. No mediation has yet terminated without settlement. Nine additional mediations have been scheduled to commence on the following dates: September 16 (two) and 30; October 14, 20, 21, 22, 25 and 27.

Respectfully submitted,



Peter Gruenberger  
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Attorneys for Debtors  
and Debtors in Possession

PG:mp

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